

**SUFFOLK ORTHOPAEDIC ASSOCIATES, P.C.**  
**INJURY / ACCIDENT INFORMATION**

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_  
Social Security # \_\_\_\_\_ Marital Status: Single Married Widowed Divorced  
Address: \_\_\_\_\_ (Apt # \_\_\_\_\_) City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone #: \_\_\_\_\_ Cell Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Spouse or Parent's Name: \_\_\_\_\_ Work Phone #: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Person to contact in case of an emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

Pharmacy Name/Address/Phone Number: \_\_\_\_\_

BODY PARTS / Complaints: \_\_\_\_\_

Describe How and Where Injury Occurred: \_\_\_\_\_  
Are you out of work due to this injury: Yes No Date Returned to Work: \_\_\_\_\_

<b>ARE INJURIES RELATED TO:</b>					
<b>An Auto Accident?</b>	<b>YES</b>	<b>NO</b>	<b>A Work Related Injury?</b>	<b>YES</b>	<b>NO</b>

**IF INJURIES ARE A RESULT OF AN AUTO ACCIDENT:**  
Date of Accident: \_\_\_\_\_  
Name of Insurance Company: \_\_\_\_\_  
Insurance Company Address: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Address \_\_\_\_\_ Telephone # \_\_\_\_\_  
Policy Number: \_\_\_\_\_ File Number: \_\_\_\_\_  
Claim Representative: \_\_\_\_\_ Telephone # \_\_\_\_\_

**IF INJURIES ARE A RESULT OF A WORK RELATED INJURY:**  
Date of Accident: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_  
Name of Insurance Carrier: \_\_\_\_\_  
Insurance Carrier Address: \_\_\_\_\_  
Was this accident reported? \_\_\_\_\_ Did you complete an accident report? \_\_\_\_\_  
Carrier Case # \_\_\_\_\_ WCB # \_\_\_\_\_  
Claim Representative: \_\_\_\_\_ Telephone # \_\_\_\_\_  
Is There, Or Will There Be A Lawsuit As A Result Of This Accident? \_\_\_\_\_

Name of Attorney: \_\_\_\_\_ Phone: \_\_\_\_\_

.....

I authorize the release of any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such care to third party payers and/or health practitioners.  
I authorize and request my insurance company to pay directly to the doctor or doctor's group, insurance benefits otherwise payable to me. In the event that the provider's charges are outstanding, or I fail to provide the office with the correct insurance information, I understand that I am personally responsible for payment of the providers charges.

\_\_\_\_\_  
SIGNATURE OF PATIENT, OR PARENT (if minor) \_\_\_\_\_  
DATE

**SUFFOLK ORTHOPAEDIC ASSOCIATES, P.C.**  
**MEDICAL HISTORY FORM**

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

Chief Complaint: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

**History of present illness:**

Location of pain/problem: \_\_\_\_\_  
 How severe is pain/problem (on a scale of 1 – 10) (10 being the worst) \_\_\_\_\_  
 Does this pain/problem occur at a specific time? \_\_\_\_\_  
 What other signs or symptoms are you having? \_\_\_\_\_  
 How long have you had this pain/problem? \_\_\_\_\_  
 Where were you at the onset of this pain/problem? \_\_\_\_\_  
 What makes the pain/problem better or worse? \_\_\_\_\_  
 Have you had previous episodes? \_\_\_\_\_  
 How did it start? \_\_\_\_\_

Allergies to food: \_\_\_\_\_  none

Allergies to medicine: \_\_\_\_\_  none

What medications do you take either prescription or non-prescription:  
 \_\_\_\_\_

Previous Surgeries (what kind, where, when?) \_\_\_\_\_

Previous Hospitalizations (for what, where, when?) \_\_\_\_\_

Previous Fractures: (of what, when?) \_\_\_\_\_

**Past Medical History:**

(Check YES or NO for all)

Diabetes  yes  no

High Blood Pressure  yes  no

Cancer  yes  no

(what kind) \_\_\_\_\_

Stroke  yes  no

Heart Trouble  yes  no

Arthritis  yes  no

Convulsions/Seizures  yes  no

Bleeding Tendency  yes  no

Acute Infection  yes  no

Venereal Disease  yes  no

Hereditary Defects  yes  no

Blood Clots  yes  no

Gout  yes  no

What other medical problems to you have? \_\_\_\_\_

**Review of Systems:** (check if DENIED / CIRCLE items)

	<b>DENIES</b>	<b>SYMPTOMS</b>
Neurological		Headache fainting dizziness seizure numbness tingling weakness
Eyes / Ears / Nose		Vision change double vision pain hearing change ringing in ears smelling change nose bleeds congestion
Throat		Pain difficulty swallowing painful swallowing
Respiratory		Cough wheezing pain asthma short of breath blood in sputum
Cardiovascular		Chest pain palpitations irregular heartbeat swelling skin/color/tem change murmur
GI		Nausea vomiting blood in stool constipation diarrhea bleeding appetite change weight change pain
GU		Frequency hesitancy urgency blood in urine incontinence discharge pain painful urination
Musculoskeletal		Swelling range of motion change pain
Skin		Rash skin change pain itchiness
Psych / Subst Abuse		History of treatment: _____ Out-Patient In-Patient Over _____ months _____ years

**Patient Social History:**

What kind of work do you do? \_\_\_\_\_

Are you:  right handed  left handed

Marital Status  single  married  separated  divorced  widowed

Use of alcohol  never  rarely  moderate  daily  recovering alcoholic

Use of tobacco  never  previously, but quit  current pack/day

Use of drugs  never  type/frequency

Excessive exposure at home or work to  fumes  dust  solvents  noise

**Family Medical History:** **Age** **Diseases** **if deceased, cause of death**

Father \_\_\_\_\_

Mother \_\_\_\_\_

Siblings \_\_\_\_\_

\_\_\_\_\_

Spouse \_\_\_\_\_

Children \_\_\_\_\_

Is there a family history of:  diabetes  cancer (what kind) \_\_\_\_\_  heart disease, other

Inherited medical problem: \_\_\_\_\_

COMPLETED BY: \_\_\_\_\_

REVIEWED BY: \_\_\_\_\_

M.D. Signature

# SUFFOLK ORTHOPAEDIC ASSOCIATES, PC

## NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I understand that I may request a copy of your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

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### OFFICE USE ONLY

I attempted to obtain the patient's signature on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date:	Initials:	Reason:
_____	_____	_____

**PATIENT AUTHORIZATION TO USE AND DISCLOSE PROTECTED HEALTH INFORMATION**

This form is to be completed in order for this office to better serve your interests in protecting the privacy of your health information. Please complete all sections in order to ensure that your health information is released **ONLY** to the parties you are authorizing.

I, \_\_\_\_\_, authorize Suffolk Orthopaedic Associates to disclose my protected health information to the parties listed below for purposes other than treatment, payment or healthcare operations. I understand that I retain the right to revoke this authorization and any revocation must be done so in writing to the attention of the Privacy Officer of Suffolk Orthopaedic Associates.

Description of the information to be used or disclosed (check all that apply):

( ) Medical Data / Information as related to:

( ) Specific condition(s): \_\_\_\_\_

( ) Specific medication(s): \_\_\_\_\_

( ) Specific procedure(s): \_\_\_\_\_

***Name of person(s) authorized to request my protected health information or to speak with Suffolk Orthopaedic Assoc. regarding my healthcare (i.e. family member or attorney)***

\_\_\_\_\_

Name of person(s) NOT authorized to request my protected health information or to speak with Suffolk Orthopaedic Associates regarding my healthcare:

\_\_\_\_\_

Purpose(s) of the information (i.e. to assist in care, legal matters):

\_\_\_\_\_

This authorization permits Suffolk Associates to send the protected health information ONLY to this address or fax number:

\_\_\_\_\_

Fax Number: \_\_\_\_\_

This authorization shall remain in effect from the date signed below until \_\_\_\_\_ (expiration date)

I understand that any information used or disclosed prior to this authorization may be subject to re-disclosure and may no longer be protected health information.

***Patient Name:*** \_\_\_\_\_ ***Signature:*** \_\_\_\_\_

***Relationship to Patient:*** \_\_\_\_\_ ***Date:*** \_\_\_\_\_

# SUFFOLK ORTHOPAEDIC ASSOCIATES, P.C.

RICHARD J. TABERSHAW, M.D., F.A.A.O.S.  
MICHAEL LASTIHENOS, M.D., F.A.A.O.S.  
WILLIAM K. WRIGHT, R.P.A.-C.  
MICHAEL POLIDORO, R.P.A.-C.  
PAIN MANAGEMENT AND PHYSIATRY  
MATTHEW H. KALTER, M.D.

## NEW YORK MOTOR VEHICLE NO-FAULT INSURANCE LAW

### AUTHORIZATION TO PAY BENEFITS

NYS FORM NF-3

Claim Number: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

PATIENT: Your health provider may agree to accept payment for health services performed directly from your insurer (**Authorization to Pay Benefits**) so that you are not required to make payment to the health provider at the time of service. Such agreement is optional on the part of the health provider and must be signed by both patient and health provider. You may use the optional authorization language provided below, by checking off the designated spot in item 20- of this form.

20. \_\_\_\_\_ (IF YOU HAVE CHOSEN TO AUTHORIZE THE DIRECT PAYMENT OF BENEFITS BY CHECKING THIS OPTION, YOU MAY NOT ALSO ENTER INTO AN ASSIGNMENT OF BENEFITS CONTAINED IN #21)

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR COMMERCIAL INSURANCE OR A STATEMENT OF CLAIM FOR ANY COMMERCIAL OR PERSONAL INSURANCE BENEFITS CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, AND ANY PERSON WHO, IN CONNECTION WITH SUCH APPLICATION OR CLAIM, KNOWINGLY MAKES OR KNOWINGLY ASSISTS, ABETS, SOLICITS OR CONSPIRES WITH ANOTHER TO MAKE A FALSE REPORT OF THE THEFT, DESTRUCTION, DAMAGE OR CONVERSION OF ANY MOTOR VEHICLE TO A LAW ENFORCEMENT AGENCY, THE DEPARTMENT OF MOTOR VEHICLES OR AN INSURANCE COMPANY, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE VALUE OF THE SUBJECT MOTOR VEHICLE OR STATED CLAIM FOR EACH VIOLATION.

#### AUTHORIZATION TO PAY BENEFITS:

I AUTHORIZE PAYMENT OF HEALTH BENEFITS TO THE UNDERSIGNED HEALTH CARE PROVIDER OR SUPPLIER OF SERVICES DESCRIBED BELOW. I RETAIN ALL RIGHT, PRIVILEGES AND REMEDIES TO WHICH I AM ENTITLED UNDER ARTICLE 51 (THE NO-FAULT PROVISION) OF THE INSURANCE LAW.

PRINT NAME \_\_\_\_\_ SIGNED \_\_\_\_\_  
Patient Patient Date

PROVIDER NAME \_\_\_\_\_ SIGNED \_\_\_\_\_  
Date

MEDICAL ARTS BUILDING, 375 E. MAIN STREET, SUITE 1, BAY SHORE, NY 11706  
PHONE: 631-665-8790 FAX: 631-665-1581  
COMPENSATION PHONE: 631-665-2467 FAX: 631-665-8170